

**EXHIBIT C**

Summary of Project Matters

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Schedules of Fees by Project Matter

MATTER NUMBER 10012 CASE ADMINISTRATION

Position	Name	Rate	Time	Amount
Partner	Daniel R. Murray	800	7.50	\$6,000.00
Partner	Marc B. Hankin	725	1.20	\$870.00
Partner	Patrick J. Trostle	725	5.50	\$3,987.50
Partner	Vincent E. Lazar	700	0.80	\$560.00
Partner	Matt D. Basil	575	2.00	\$1,150.00
Of Counsel	Heather D. McArn	550	7.20	\$3,960.00
Associate	Andrew J. Olejnik	475	24.90	\$11,827.50
Associate	Angela M. Allen	325	1.20	\$390.00
Paralegal	Michael H. Matlock	270	13.20	\$3,564.00
Paralegal	Shawn K. McGee	270	20.00	\$5,400.00
Paralegal	Christopher R. Ward	255	16.30	\$4,156.50
Paralegal	Daniel K. Morgan	230	5.10	\$1,173.00
Project Assistant	Emily A. Flores	160	7.90	\$1,264.00
Project Assistant	Panagiota Ramos	130	5.70	\$969.00
<b>TOTAL</b>			118.50	\$45,271.50
<b>Less 10% Reduction</b>				(\$4,527.15)
<b>Total Fees at Reduced Rate</b>				\$40,744.35

MATTER NUMBER 10020 EXAMINER

Position	Name	Rate	Time	Amount
Partner	Anton R. Valukas	925	80.70	\$74,647.50
<b>TOTAL</b>			80.70	\$74,647.50
<b>Less 10% Reduction</b>				(\$7,464.75)
<b>Total Fees at Reduced Rate</b>				\$68,182.75

MATTER NUMBER 10039 COURT HEARINGS

Position	Name	Rate	Time	Amount
Partner	Robert L. Byman	800	1.00	\$800.00
Partner	Patrick J. Trostle	725	1.40	\$1,015.00
<b>TOTAL</b>			2.40	\$1,815.00
<b>Less 10% Reduction</b>				(\$181.50)
<b>Total Fees at Reduced Rate</b>				\$1,633.50

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MATTER NUMBER 10055 GOVERNANCE AND FIDUCIARY DUTIES

Position	Name	Rate	Time	Amount
Partner	Ronald L. Marmer	900	12.00	\$10,800.00
Partner	Robert L. Byman	800	4.00	\$3,200.00
Partner	Daniel R. Murray	800	6.10	\$4,880.00
Partner	Stephen Ascher	750	8.10	\$6,075.00
Partner	Patrick J. Trostle	725	5.30	\$3,842.50
Partner	Tobias L. Knapp	675	2.80	\$1,890.00
Of Counsel	Heather D. McArn	550	0.30	\$165.00
Associate	Cori F. Brown	400	2.80	\$1,120.00
Associate	Marc E. Harrison	400	4.50	\$1,800.00
<b>TOTAL</b>			45.90	\$33,772.50
<b>Less 10% Reduction</b>				(\$3,377.25)
<b>Total Fees at Reduced Rate</b>				\$30,395.25

MATTER NUMBER 10063 INTERCOMPANY TRANSACTIONS

Position	Name	Rate	Time	Amount
Partner	Robert L. Byman	800	3.00	\$2,400.00
Partner	Daniel R. Murray	800	1.50	\$1,200.00
Partner	Stephen Ascher	750	0.20	150.00
Partner	Marc Hankin	725	4.60	\$3,335.00
Partner	Alex Lipman	700	1.70	\$1,190.00
Partner	James T. Malysiak	625	2.50	\$1,562.50
Partner	Tobias L. Knapp	675	2.00	\$1,350.00
Partner	Matt D. Basil	575	0.50	\$287.50
Partner	David C. Layden	575	0.30	\$172.50
Of Counsel	Heather D. McArn	550	1.10	\$605.00
Associate	Melissa H. Hinds	495	3.50	\$1,732.50
Associate	Andrew J. Olejnik	475	0.20	\$95.00
Associate	Andrew S. Nicoll	475	1.50	\$712.50
<b>TOTAL</b>			22.60	\$14,792.50
<b>Less 10% Reduction</b>				(\$1,479.25)
<b>Total Fees at Reduced Rate</b>				\$13,313.25

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MATTER NUMBER 10071 BARCLAYS TRANSACTIONS

Position	Name	Rate	Time	Amount
Partner	Robert L. Byman	800	1.70	\$1,360.00
Partner	Daniel R. Murray	800	2.10	\$1,680.00
Partner	Vincent E. Lazar	700	4.10	\$2,870.00
Partner	Tobias L. Knapp	675	6.30	\$4,252.50
Partner	David C. Layden	575	20.70	\$11,902.50
Partner	Matt D. Basil	575	0.30	\$172.50
Associate	Melissa C. Fogerty	435	0.80	\$348.00
Associate	Jacob P. Zipfel	325	5.80	\$1,885.00
<b>TOTAL</b>			41.80	\$24,470.50
<b>Less 10% Reduction</b>				(\$2,447.05)
<b>Total Fees at Reduced Rate</b>				\$22,023.45

MATTER NUMBER 10080 BANK AND OTHER THIRD PARTY TRANSACTIONS

Position	Name	Rate	Time	Amount
Partner	Daniel R. Murray	800	1.10	\$880.00
Partner	Catherine Steege	725	5.00	\$3,625.00
Partner	Patrick J. Trostle	725	9.80	\$7,105.00
Partner	Jerome Epstein	700	15.40	\$10,780.00
Partner	Vincent E. Lazar	700	2.10	\$1,470.00
Of Counsel	Heather D. McArn	550	0.30	\$165.00
Associate	Anjan Choudhury	475	15.80	\$7,505.00
<b>TOTAL</b>			49.50	\$31,530.00
<b>Less 10% Reduction</b>				(\$3,153.00)
<b>Total Fees at Reduced Rate</b>				\$28,377.00

MATTER NUMBER 10101 GENERAL BANKRUPTCY MATTERS & OTHER  
RESEARCH

Position	Name	Rate	Time	Amount
Partner	Ronald L. Marmer	900	0.10	\$90.00
Partner	Robert L. Byman	800	10.90	\$8,720.00
Partner	Daniel R. Murray	800	11.70	\$9,360.00
Partner	Patrick J. Trostle	725	9.70	\$7,032.50
Partner	Matt D. Basil	575	16.70	\$9,602.50
Of Counsel	Heather D. McArn	550	11.30	\$6,215.00
Associate	Melissa M. Hinds	495	0.20	\$99.00
Associate	Matthew R. Devine	475	63.00	\$29,925.00

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Position	Name	Rate	Time	Amount
Associate	Andrew J. Olejnik	475	39.40	\$18,715.00
Associate	Andrew S. Nicoll	475	4.50	\$2,137.50
Associate	Tarsha A. Phillibert	400	7.90	\$3,160.00
Associate	Angela M. Allen	325	26.60	\$8,645.00
Associate	Christopher V. Meservy	325	25.00	\$8,125.00
Paralegal	Michael H. Matlock	270	11.80	\$3,186.00
Paralegal	Shawn K. McGee	270	3.30	891.00
Paralegal	Christopher R. Ward	255	5.80	\$1,479.00
Project Assistant	Marc Patterson	170	2.90	\$493.00
Project Assistant	Panagiota Ramos	170	2.40	\$408.00
Project Assistant	Emily A. Flores	160	1.90	\$304.00
<b>TOTAL</b>			255.10	\$118,587.50
<b>Less 10% Reduction</b>				(\$11,858.75)
<b>Total Fees at Reduced Rate</b>				\$106,728.75

MATTER NUMBER 10128 COMMUNICATIONS & MEETINGS WITH PARTIES  
IN INTEREST

Position	Name	Rate	Time	Amount
Partner	Ronald L. Marmer	900	12.20	\$10,980.00
Partner	Thomas C. Newkirk	850	4.30	\$3,655.00
Partner	Robert L. Byman	800	45.60	\$36,480.00
Partner	Daniel R. Murray	800	16.30	\$13,040.00
Partner	Stephen Ascher	750	1.90	\$1,425.00
Partner	Marc B. Hankin	725	35.10	\$25,447.50
Partner	Patrick J. Trostle	725	13.60	\$9,860.00
Partner	Catherine Steege	725	1.00	\$725.00
Partner	Jerome Epstein	700	1.00	\$700.00
Partner	Alex Lipman	700	2.80	\$1,960.00
Partner	Vincent E. Lazar	700	1.30	\$910.00
Partner	Tobias L. Knapp	675	1.30	\$877.50
Partner	James T. Malysiak	625	1.80	\$1,125.00
Partner	Matt D. Basil	575	1.50	862.50
Partner	David C. Layden	575	1.20	\$690.00
Of Counsel	Heather D. McArn	550	48.20	\$26,510.00
Associate	Andrew J. Olejnik	475	0.70	\$332.50
Paralegal	Shawn K. McGee	270	3.80	\$1,026.00
Project Assistant	Panagiota Ramos	170	6.20	\$1,054.00
<b>TOTAL</b>			199.80	\$137,660.00
<b>Less 10% Reduction</b>				(\$13,766.00)
<b>Total Fees at Reduced Rate</b>				\$123,894.00

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MATTER NUMBER 10136 NON-WORKING TRAVEL TIME

Position	Name	Rate	Time	Amount
Partner	Anton R. Valukas	925	5.50	\$5,087.50
Partner	Robert L. Byman	800	1.50	\$1,200.00
<b>TOTAL</b>			7.00	\$6,287.50
<b>Less 10% Reduction</b>				(\$628.75)
<b>Total Fees at Reduced Rate</b>				\$5,658.75

MATTER NUMBER 10144 DOCUMENT MANAGEMENT AND REVIEW

Position	Name	Rate	Time	Amount
Partner	Robert L. Byman	800	3.70	\$2,960.00
Partner	Daniel R. Murray	800	1.90	\$1,520.00
Partner	Marc B. Hankin	725	0.10	\$72.50
Partner	Patrick J. Trostle	725	6.10	\$4,422.50
Partner	Alex Lipman	700	0.30	\$210.00
Partner	Matt D. Basil	575	2.70	\$1,552.50
Of Counsel	Heather D. McArn	550	3.30	\$1,815.00
Of Counsel	Brent E. Kidwell	525	2.00	\$1,050.00
Associate	Andrew J. Olejnik	475	0.20	\$95.00
Associate	Andrew S. Nicoll	475	2.50	\$1,187.50
<b>TOTAL</b>			22.80	\$14,885.00
<b>Less 10% Reduction</b>				(\$1,488.50)
<b>Total Fees at Reduced Rate</b>				\$13,396.50

MATTER NUMBER 10152 BILLING AND FEE APPLICATIONS

Position	Name	Rate	Time	Amount
Partner	Daniel R. Murray	800	5.10	\$4,080.00
Partner	Marc B. Hankin	725	0.40	\$290.00
Partner	Vincent E. Lazar	700	0.20	\$140.00
Of Counsel	Heather D. McArn	550	4.10	\$2,255.00
Associate	Matthew R. Devine	475	0.30	\$142.50
Associate	Andrew J. Olejnik	475	4.50	\$2,137.50
<b>TOTAL</b>			14.60	\$9,045.00
<b>Less 10% Reduction</b>				(\$904.50)
<b>Total Fees at Reduced Rate</b>				\$8,140.50

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MATTER NUMBER 10160 CONSULTATION WITH FINANCIAL ADVISORS

Position	Name	Rate	Time	Amount
Partner	Ronald L. Marmer	900	0.50	\$450.00
Partner	Thomas C. Newkirk	850	0.80	\$680.00
Partner	Robert L. Byman	800	15.90	\$12,720.00
Partner	Daniel R. Murray	800	12.70	\$10,160.00
Partner	Stephen Ascher	750	0.20	\$150.00
Partner	Marc B. Hankin	725	1.10	\$797.50
Partner	Patrick J. Trostle	725	24.80	\$17,980.00
Partner	Vincent E. Lazar	700	37.50	\$26,250.00
Of Counsel	Heather D. McArn	550	1.50	\$825.00
Paralegal	Michael H. Matlock	270	6.30	\$1,701.00
<b>TOTAL</b>			101.30	\$71,713.50
<b>Less 10% Reduction</b>				(\$7,171.35)
<b>Total Fees at Reduced Rate</b>				\$64,542.15

MATTER NUMBER 10187 WITNESS INTERVIEWS

Position	Name	Rate	Time	Amount
Partner	Ronald L. Marmer	900	0.30	\$270.00
Partner	Robert L. Byman	800	0.70	\$560.00
Partner	Daniel R. Murray	800	1.10	\$880.00
Partner	David C. Layden	575	0.10	\$57.50
<b>TOTAL</b>			2.20	\$1,767.50
<b>Less 10% Reduction</b>				(\$176.75)
<b>Total Fees at Reduced Rate</b>				\$1,590.75

MATTER NUMBER 10195 INVESTIGATION PLANNING AND COORDINATION

Position	Name	Rate	Time	Amount
Partner	Ronald L. Marmer	900	6.10	\$5,490.00
Partner	Thomas C. Newkirk	850	2.70	\$2,295.00
Partner	Robert L. Byman	800	53.50	\$42,800.00
Partner	Daniel R. Murray	800	19.90	\$15,920.00
Partner	Marc B. Hankin	725	2.70	\$1,957.50
Partner	Patrick J. Trostle	725	6.00	\$4,350.00
Partner	Jerome Epstein	700	0.60	\$420.00
Partner	Vincent E. Lazar	700	3.30	\$2,310.00
Partner	Matt D. Basil	575	9.40	\$5,405.00

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Position	Name	Rate	Time	Amount
Partner	David C. Layden	575	0.20	\$115.00
Of Counsel	Heather D. McArn	550	17.00	\$9,350.00
Associate	Matthew R. Devine	475	1.50	\$712.50
Associate	Andrew J. Olejnik	475	20.70	\$9,832.50
Paralegal	Michael H. Matlock	270	9.70	\$2,619.00
Paralegal	Shawn K. McGee	270	0.90	\$243.00
<b>TOTAL</b>			154.20	\$103,819.50
<b>Less 10% Reduction</b>				(\$10,381.95)
<b>Total Fees at Reduced Rate</b>				\$93,437.55